

राहुल ने साथियों, चालकों, कर्मियों को दीपावली पर चांदी के सिक्के दिए

नई दिल्ली, 25 अक्टूबर। कांग्रेस नेता राहुल गांधी ने पार्टी की कार्यवाही के दौरान 'भारत यात्रियों' और यात्रा के शिविर में काम करने वाले चालकों व कर्मियों को दीपावली की मुबारकबाद दी। इस मौके पर उन्होंने उन्हें चांदी के सिक्के और मिठाइयां भेंट की।

अमित शाह ने सौराष्ट्र क्षेत्र के भाजपा नेताओं के साथ बैठक की

नई दिल्ली, 25 अक्टूबर।

केंद्रीय गृह मंत्री एवं भाजपा के वरिष्ठ नेता अमित शाह ने गुजरात में आगामी विधानसभा चुनाव के लिए रणनीति तय करने के लिए मुंगलवार को सौराष्ट्र क्षेत्र के पार्टी नेताओं के साथ बैठक की। पार्टी सूत्रों ने बताया कि गिर सोमनाथ जिले में चेरवल के विपणन यार्ड भवन में कई घंटे तक यह बैठक चली और यह इस क्षेत्र में 2017 के खराब प्रदर्शन से बचने के

बाजपा के प्रयासों पर केंद्रित थी। गुजरात विधानसभा की 182 में से 48 सीट सौराष्ट्र क्षेत्र से आती हैं। सूत्रों ने बताया कि इस बैठक में मुख्यमंत्री भूपेंद्र पटेल, प्रदेश भाजपा अध्यक्ष सीआर पाटिल, क्षेत्र से पार्टी के वर्तमान एवं पूर्व निर्वाचित प्रतिनिधियों, पदाधिकारियों एवं वरिष्ठ नेताओं ने हिस्सा लिया। भाजपा का अगले विधानसभा चुनाव में 150 सीट जीतने का लक्ष्य है, जो कांग्रेस द्वारा 1985 में जीती गई 149 सीट से अधिक है। शाह क्षेत्र स्तर पर पार्टी नेताओं के साथ

मैराथन बैठकें कर रहे हैं और चार दिनों में यह चौथी बैठक है। अमित शाह इससे पहले वे वलसाड, वडोदरा और पालनपुर में पार्टी की ऐसी ही बैठकों में हिस्सा ले चुके हैं। इससे पहले 2017 में सौराष्ट्र क्षेत्र में खराब प्रदर्शन के चलते पार्टी विधानसभा में हालिया वर्षों में सबसे खराब प्रदर्शन करते हुए 99 सीट पर सिमट गई थी। इसका कारण था कि सौराष्ट्र की 48 सीटों में से भाजपा 20 सीट ही जीत पाई थी, जबकि 2012 में वह 33 सीट पर विजयी रही थी।

(This is only an advertisement for information purposes and is not a prospectus announcement)

DAPS ADVERTISING LIMITED

Corporate Identification Number: U51109UP1999PLC024389

Our Company was originally incorporated as Private Limited Company under the Companies Act, 1956 in the name of "DAPS Advertising Private Limited" vide Certificate of Incorporation dated April 29, 1999, bearing registration No. 20-24389 issued by Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "DAPS Advertising Private Limited" to "DAPS Advertising Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 14, 2018. A fresh Certificate of Incorporation consequent upon conversion into public limited company was granted to our Company on September 20, 2018 by the Registrar of Companies, Kanpur. The Corporate Identification Number of our Company is U51109UP1999PLC024389. Akhlesh Chaturvedi, Dharmesh Chaturvedi and Paresch Chaturvedi were the initial subscribers to the Memorandum of Association of our Company. For further details on incorporation and changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 105 of this Draft Prospectus.

Registered office: 128, Clyde House, Office No. 9-B, The Mall, Kanpur, Uttar Pradesh - 208001, India; Tel: +918115076766 | E-mail: investor@dapsadvertising.com | Website: www.dapsadvertising.com

Contact Person: Pooja Kapoor, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: AKHILESH CHATURVEDI, DHARMESH CHATURVEDI AND PARESH CHATURVEDI

THE ISSUE

INITIAL PUBLIC OFFERING OF 17,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF DAPS ADVERTISING LIMITED ("DAPS" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 30/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 20/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 510.00 LAKHS ("THE ISSUE") OF WHICH 92,000 EQUITY SHARES AGGREGATING TO ₹ 27.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 16,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 30/- PER EQUITY SHARE AGGREGATING TO ₹ 482.40 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.85% AND 31.07% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 3.0 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI (ICDR) REGULATIONS") AS AMENDED FROM TIME TO TIME. IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 186 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT ₹ 30/- PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

| S. No. | Name of the Promoter | Average cost of Acquisition (in ₹) |
|--------|----------------------|------------------------------------|
| 1. | Akhlesh Chaturvedi | 0.21 |
| 2. | Dharmesh Chaturvedi | 0.21 |
| 3. | Paresch Chaturvedi | 0.49 |

Investors are required to refer section titled "Risk Factors" on page 24 of the Prospectus.

ISSUE PROGRAMME OPENS ON: MONDAY, OCTOBER 31, 2022 CLOSES ON: THURSDAY, NOVEMBER 03, 2022

ASBA* Simple, Safe, Smart way of Application- Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. * Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

**UPI-Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DP & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021. ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 186 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of BSE Limited ("BSE") and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>) respectively, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue. For issue related grievance investors may contact: Shreni Shares Private Limited/Krunal Pipalia, Tel: +91-22-2808 8456, E-mail: info@shreni.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipo.upi@npci.org.in; Kotak Mahindra Bank Limited at Tel: 022-66056588 and Email: cmsipo@kotak.com; and the Registrar to the Issue at Tel: 022 - 6263 8200 and E-mail: ipo@bigshareonline.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 186 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE ("BSE SME"). Our Company has received "In-principle" approval from BSE for the listing of the Equity Shares pursuant to letter dated October 21, 2022 for using its name in the Prospectus for listing of our shares. For the purposes of the Issue, the Designated Stock Exchange shall be BSE SME.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 169 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue and the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 24 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 75 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 24 and 133 respectively of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:
Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 105 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.
Liability of Members: The Liability of members of Company is Limited.
Amount of Share Capital of our Company and Capital Structure: The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of ₹ 5,50,00,000 divided into 55,00,000 Equity Shares of ₹10/- each, Pre-Issue Issued, Subscribed & Paid-up Share Capital is ₹ 3,47,49,000 divided into 34,74,900 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 58 of the Prospectus.
Name of the Signatories to the MoA of the Company and the number of Equity Shares held by them:

| ORIGINAL SIGNATORIES | | | CURRENT PROMOTERS | | |
|----------------------|----------------|---------------|---------------------|----------------|---------------|
| Name of Promoters | Face Value (₹) | No. of Shares | Name of Promoters | Face Value (₹) | No. of Shares |
| Akhlesh Chaturvedi | 100 | 10 | Akhlesh Chaturvedi | 10 | 6,65,300 |
| Dharmesh Chaturvedi | 100 | 10 | Dharmesh Chaturvedi | 10 | 6,65,300 |
| Paresch Chaturvedi | 100 | 10 | Paresch Chaturvedi | 10 | 5,58,800 |

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

| SHRENI SHARES PVT. LTD. | BIGSHARE SERVICES PRIVATE LIMITED | Pooja Kapoor Company Secretary and Compliance Officer |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SHRENI SHARES PRIVATE LIMITED Office No. 102, 1st Floor, Sea Lord CHS, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India Telephone: 022 - 2808 8456 E-mail: shrenishares@gmail.com Investors Grievance E-mail: info@shreni.in Website: www.shreni.in Contact Person: Mr. Krunal Pipalia SEBI Registration Number: INM000012759 | Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Chindarkar SEBI Registration Number: INR000001385 | 128, Clyde House, Office No. 9-B, The Mall, Kanpur, Uttar Pradesh-208001, India Telephone: +918115076766 E-mail: investor@dapsadvertising.com Website: www.dapsadvertising.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. |

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.shreni.in, the website of our Company at www.dapsadvertising.com and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the Registered Office of Company, and Registered office of Lead Manager, Shreni Shares Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

BANKER TO THE ISSUE & SPONSOR BANK: Kotak Mahindra Bank Limited

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors (other than Anchor Investors) have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 186 of the Prospectus. ASBA form can also be downloaded from the websites of BSE SME. ASBA Account Form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

UPI INVESTORS: Individual Investor applying as (i) Retail Individual Investors in the Retail Portion, and (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion, and applying under the UPI Mechanism through ASBA Form(s) submitted with Syndicate Members, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.
 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 21, 2022.

For DAPS Advertising limited
Sd/-
Dharmesh Chaturvedi
 Designation: Managing Director
 DIN: 00989831

DAPS ADVERTISING LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kanpur on October 21, 2022. The Prospectus is available on the website of the Lead Manager at www.shreni.in, the website of the BSE I.e., www.bseindia.com, and website of our Company at www.dapsadvertising.com.

Investor should read the Prospectus carefully, including the Risk Factors on page 24 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

(THIS IS ONLY A ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

TECHNOPACK POLYMERS LIMITED

CIN:U25209GJ2018PLC103581

Our company was incorporated as Technopack Polymers Private Limited on August 09, 2018 at Morbi, Dist. Rajkot, Gujarat as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the company was changed to "Technopack Polymers Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on July 11, 2022. A fresh certificate of incorporation consequent upon change of name was issued on July 15, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U25209GJ2018PLC103581. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of this Prospectus

Tel No. :-+91- 9099070066; Email: compliance@technopacktd.com; Website : www.technopacktd.com/www.technopackpet.com,
 Contact Person: Ms. Deepali Malpani, Company Secretary and Compliance Officer.
 Our Promoters: Mr. Kalpeshkumar Ishwarlal Pandya and Mr. Chetankumar Ishwarlal Pandya

THE ISSUE

PUBLIC ISSUE OF UPTO 14,30,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF TECHNOPACK POLYMERS LIMITED ("TPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 55 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 786.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 71,500 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 13,58,500 EQUITY SHARES OF ₹ 10 EACH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 5.5 TIME OF THE FACE VALUE. THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further information please refer the section titled "Issue Information" on Page no. 209 of the Prospectus.
MINIMUM APPLICATION SIZE OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

ISSUE OPENS ON: 02nd NOVEMBER, 2022 CLOSES ON: 07th NOVEMBER, 2022

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below. Mandatory in Public Issue from January 01, 2016. No cheques will be accepted.

UPI UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP & RTA. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible.

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 13,58,500 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 71,500 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.48% and 25.16% respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 219 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RILs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk.

PROMOTERS OF THE COMPANY MR. KALPESHKUMAR ISHWARLAL PANDYA AND MR. CHETANKUMAR ISHWARLAL PANDYA

PROPOSED LISTING : The Equity Shares issued through the Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated October 12, 2022 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SEBI : Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 201 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE) : It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The Investors are advised to refer to the Prospectus on Page no. 203 for the full text of the Disclaimer Clause of BSE.

GENERAL RISK : Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 23 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013
Main Objects of the Company as per MoA : For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 108 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 280 of the Prospectus.
Liability of Members as per MoA : The Liability of the Members of the Company is Limited.

Capital Structure : Authorised Capital of ₹ 7,00,00,000 consisting of 70,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 3,97,00,000 consisting of 39,70,000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 5,40,00,000 consisting of 54,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 62 of the Prospectus.

Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them : Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Kalpesh Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each (2) Mr. Chetan Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each.
 For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.108 of the Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 62 of the Prospectus.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
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| ISK ADVISORS PRIVATE LIMITED 501, A. N. Chambers, 130, Turner Road, Bandra West, Mumbai-400 050, Tel No. :-+91-22-26431002 Email: ncmpl@ncmpl.com Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak I. Kadri SEBI Registration No.: INM000012625 | Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PVT. LTD. 1st Floor, Bharat Tin Works Building, Opp. Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 Tel No. :-+91-22-62638200 Fax: +91 22 62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration No.: INR000001385 | Ms. Deepali Malpani Address : M/s Gokul Industries, Rafeleshvar Industrial Estate, Nr. Rafeleshvar Rlw. Track, Morbi, Jambuduyi, Dist. Rajkot Gujarat - 363642 India. Tel No :-+91 9099070066 Email : compliance@technopacktd.com Website : www.technopacktd.com / www.technopackpet.com Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre - Issue or Post- Issue related problems, such as non receipt of Allotment advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc. |

AVAILABILITY OF THE PROSPECTUS : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.technopacktd.com/, www.technopackpet.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively.
AVAILABILITY OF APPLICATION FORMS : Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

BANKER TO THE ISSUE & SPONSOR BANK : ICICI BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 15, 2022.

Place : Morbi .
Date : 26-10-2022
For Technopack Polymers Limited
On behalf of the Board of Directors.
Sd/-
Managing Director

Technopack Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.technopacktd.com/, www.technopackpet.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on Page No. 23 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.